

The Directors  
Sinclair Pharma plc  
Whitfield Court  
30-32 Whitfield Street  
London W1T 2RQ



1 October 2018

Dear Sirs

**Recommended cash acquisition of Sinclair Pharma plc by Huadong Medicine Aesthetics Investment (HongKong) Limited, an indirect wholly-owned subsidiary of Huadong Medicine Co., Ltd**

We refer to the scheme document to be sent to shareholders of Sinclair Pharma plc ("Sinclair") on or around 1 October 2018 in connection with the recommended cash acquisition of Sinclair by Huadong Medicine Aesthetics Investment (HongKong) Limited, an indirect wholly-owned subsidiary of Huadong Medicine Co., Ltd (the "Scheme Document").

We hereby consent to the inclusion in the Scheme Document of our name and references to it in the form and context in which they appear.

Yours very truly  
for and on behalf of  
N M Rothschild & Sons Limited

A handwritten signature in black ink, appearing to read "Julian Hudson", written over a faint horizontal line.

**Julian Hudson**

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